

### The Catholic Women's League of Canada National Development Fund Guidelines

- 1. Requests for funding will be evaluated on an individual basis by diocesan and provincial presidents and the national chairperson of organization as outlined on the application form.
  - Councils at all levels may apply for assistance once in a calendar year.
- 2. Requests for funding should be submitted to:
  - assist in the organization of parish councils
  - assist parish, diocesan and provincial councils to promote League leadership training and other development workshops
  - promote League development through spiritual development
- 3. When planning a workshop, consideration should be given to:
  - the structure of The Catholic Women's League of Canada, its levels, standing committees, responsibilities of officers, parliamentary procedure, and effective meetings
  - using CWL resource materials
  - the development of spiritual programs
  - whether the workshop is being held in conjunction with a diocesan/provincial meeting
- 4. The following steps must be followed when applying for subsidy:
  - The projected amount of subsidy estimated to effectively conduct the workshop(s), the completed application form, and a copy of the agenda listing the resource material, must be submitted providing the information requested on the form.
  - If the workshop is held in conjunction with a diocesan/provincial meeting then
    - o a detailed budget must be submitted for both the workshop and the meeting and
    - o a detailed agenda must be submitted for both the workshop and meeting along with the names of all facilitators/speakers.
  - The completed application form, including budgets, agendas and names of facilitators/speakers for both the workshop and meeting is then forwarded to the president at the next level for approval and signature and she, in turn, forwards the application and agenda to the provincial president for approval and signature. Once the application has received the appropriate signatures, the provincial president forwards the application to the national chairperson of organization through the national office for approval and signature.
  - National office will forward notice of approval and a *National Development Fund Report of Workshop and Follow up Summary* form to the applicant.
  - As soon as possible after the workshop the *Report of Workshop* and *Follow up Summary* form must be completed and forwarded to national office in order to receive reimbursement for the expenses. All receipts should be submitted to the national office for the approved refund\*\*.
  - The fund's purpose is to assist councils that would incur financial hardship by hosting a workshop. Total expenses submitted for reimbursement will be reduced by council

- profits on the event incurred by the charging of registration fees.
- In order to encourage maximum participation by members, a claim may be made under transportation to cover car travel expenses to attend the workshop (carpooling where possible).
- The diocesan and provincial presidents are responsible for ensuring that the subsidy requested is valid and reasonable.
- If the workshop is held in conjunction with a fall or winter meeting then the following will be considered:
  - Workshop participants, who are not voting members, accredited delegates or executive members, who attend both the workshop and meeting will have their travel expenses paid according to the criteria above.
  - Workshop participants, who are not voting members, accredited delegates, or executive members, and choose only to attend the workshop will have travel paid according to criteria above.
  - O Workshop participants who ordinarily would attend the diocesan/provincial meeting, such as voting members, accredited delegates or executive members cannot claim travel expenses to attend the workshop.
  - Expenses for facilitators for the workshop for one night's accommodation and meals will be paid.
  - Travel expenses for the workshop facilitator will be paid if the facilitator is not part
    of the diocesan/provincial meeting either as a facilitator/speaker or as a voting
    member, accredited delegate or executive member.
- Note: The national development fund does not cover expenses for decorations, such as banners, etc., honoraria for CWL resource persons, accommodations, meals and refreshments for participants, and paid advertising. It is not intended to supplement a council's budget by providing a means of generating revenue for the council. In the case of a member needing an extra night's accommodation to attend a workshop attached to a diocesan/ provincial meeting, then expenses for one night will be paid based on shared occupancy.

#### FUNDING IS AVAILABLE WITHIN BUDGET LIMITATIONS.

\*\* In some cases the council submitting the application may require the funds in advance of holding the event. These cases will be approved on an individual basis and when funds are given prior to the event the council will be responsible for returning all unused funds to the national office.

## The Catholic Women's League of Canada

## **Application for Subsidy from the National Development Fund**

PLEASE APPLY FOR SUBSIDY AN	ND COMPLETE THIS FORM	I TWO MONTHS PRIOR TO HOSTIN	NG YOUR WORKSHOP
Name of council applying for sul	bsidy		
Total amount of subsidy request	ted: \$	(provide complete detailed e	xpenditures on reverse)
Signature of applicant:		Date:	
Address:			
Phone No.:	Facsimile No.:	E-mail:	
Workshop title:			
Place	Date	Number attending	Duration
	Date	Number attending	Duration
	Date	Number attending	Duration
Diocese		Province	
Name(s) of facilitator(s)			
Complete the form on the reverse required from national office suffice meeting, include a detailed agenthe workshop and the meeting decorations, honoraria for CWI and paid advertising and is not difficulties. (In the case of a me conjunction with a diocesan/proccupancy.)	pplies. If the workshop inda for the meeting and ag. NOTE: The national resource persons, according to the intended to supplemember needing an extra	is to be held in conjunction with a detailed budget, separating all development fund does not mmodations, meals and refreshent a council's budget, but to night's accommodation to attention to attention to attention to but the second control of the second control o	h a diocesan/provincial the estimated costs for ot cover expenses for ments for participants o assist with financial nd a workshop held in
Following review and approval listing the resource material mu who will forward the applicatio Notices of approval will be sen records.	st be forwarded directly on form to the national c	y to the provincial president for chairperson of organization for	r review and approval, r review and approval.
	The cheque will be sent to t	he council treasurer.	
Name of council treasurer			
Address	C. P. annual delan		
Name	Supplies requested shou	ild be forwarded to:	
Address			

#### THIS SECTION MUST BE COMPLETED.

## Application for Subsidy from the National Development Fund BUDGETED DETAILED EXPENDITURES

(Refer to National Development Fund Guidelines)

	Workshop Expenditures	Meeting Expenditures (if applicable)	Total Expenditures
CWL Supplies		( upp)	
(attach itemized list)			
Facilitator expenses:			
Meals			
Travel			
Accommodations			
Meeting room			
Postage			
Printing			
Telephone calls			
Transportation for members @ \$0.43 per km (attach details)			
Other expenses: (provide details)			
Total Anticipated Expenditures:			
Less: Anticipated Revenue from Registration Fees			
<b>Total Subsidy Request</b>			
D	iocesan President		Date
Pro	ovincial President		Date
National Cl	nairperson of Organization		Date



# THE CATHOLIC WOMEN'S LEAGUE OF CANADA NATIONAL DEVELOPMENT FUND REPORT OF WORKSHOP and FOLLOW UP SUMMARY

Immediately following the workshop, it is the responsibility of the council president to ensure that both sides of this form are completed and returned with receipts for reimbursement to CWL National Office C-702 Scotland Ave., Winnipeg, MB R3M 1X5

Copies should also be forwarded to your diocesan and provincial council presidents.

Submitted by:			
Name			
A 11			
Telephone	Facsimile	E-mail	
			— . — . — . — .
Place	Date	Number attending	Duration
	Date	Number attending	Duration
Diocese	Pro	ovince	
	<del></del>		
rvame(s) of facilitator(s) _			
Parish councils participating	ng		
Describe workshop and le	ngth of presentation		
- том			
List the materials used			
Would you consider this y	orkshop a success?	Why?	
would you consider this v	orkshop a success!	νν πy :	

What would you change if	presenting this worksh	op again?	
DETAILED EXPENDITU	U <b>RES</b> [Attach all recei	ipts.]	
	Workshop	Meeting Expenditures	Total
CWL Supplies	Expenditures	(if applicable)	Expenditures
Facilitator expenses:			
Meals			
Travel			
Accommodations			
Meeting room			
Postage			
Printing			
Telephone calls			
Transportation for			
members @ \$0.43 per km (attach details)			
Other expenses:			
(provide details)			
Total Expenditures			
_			
Less: Revenue Received			
Net Funding Request			
Where actual costs varied b	y more than \$100.00 f	from the original application, ple	ease explain.